

## Acquisition of an interest in GA Telesis

All Nippon Airways Trading Co., Ltd. (ANA Trading) has reached an agreement with GA Telesis, LLC (GAT), Tokyo Century Corporation (TC) and an existing shareholder of GAT to acquire a 10% interest in GAT and for TC, a 20% shareholder of GAT, through its acquisition of an additional 29.2% interest, to be the largest shareholder of GAT with a 49.2% interest.

Concurrently, through this new acquisition of GAT, ANA Trading has also reached an in-principle agreement with GAT and TC to establish an engine leasing joint venture.

In the engine leasing market where further expansion is foreseen together with the growth of the aviation market, ANA Trading will seek to provide ideal solutions to its customers globally through partnering with GAT which manages various businesses including aircraft part-out, engine parts repair and sales, engine leasing and asset management and TC which has a strong presence in the aircraft related leasing market.

### ■ Overview of GA Telesis, LLC and Tokyo Century Corporation

#### 1. Overview of GA Telesis, LLC

|   |  |       |  |
|---|--|-------|--|
| (1) Company Name                              | GA Telesis, LLC  |       |  |
| (2) Head Office                               | 1850 NW 49th Street Fort Lauderdale, FL 33309 USA                |       |  |
| (3) Company Representative                    | Abdol Moabery  |       |  |
| (4) Business                                  | Provider of commercial aviation integrated solutions and leasing |       |  |
| (5) Year of Establishment                     | 2002   |       |  |
| (6) Percentage of Shareholders (Post-closing) | TC:  | 49.2% |  |
|   | Founders   | 40.8% |  |
|   | ANA Trading:   | 10.0% |  |

#### 2. Overview of Tokyo Century Corporation

|                            |   |       |  |
|----------------------------|---|-------|--|
| (1) Company Name           | Tokyo Century Corporation   |       |  |
| (2) Head Office            | FUJISOFT Bldg., 3 Kanda-neribeicho, Chiyoda-ku, Tokyo 101-0022 Japan  |       |  |
| (3) Company Representative | Shunichi Asada  |       |  |
| (4) Business               | Diversified leasing business (leasing, installment sales, and other financial services for IT-related equipment, industrial equipment, and other machinery and facilities), various types of financing, and International business. |       |  |
| (5) Year of Establishment  | 1969  |       |  |
| (6) Major Shareholders     | Mizuho Group  | 35.2% |  |
|                            | ITOCHU Corporation  | 25.0% |  |

### ■ Schedule

|  |                            |
|--|----------------------------|
| (1) Date of Agreement                  | September 28, 2018         |
| (2) Date of Closing                    | October, 2018 (Tentative)  |
| (3) Establishment of the Joint Venture | November, 2018 (Tentative) |

**【Overview of All Nippon Airways Trading Co., Ltd.】**

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|----------------------------|---|
| (1) Company Name           | All Nippon Airways Trading Co., Ltd.  |
| (2) Head Office            | Shiodome City Center 1-5-2, Higashi-shimbashi, Minato-ku, Tokyo<br>105-7140, Japan  |
| (3) Company Representative | Ken Nishimura   |
| (4) Business               | Aircraft parts acquisition/Aircraft import and export services<br>Aircraft leasing service<br>Marketing of semiconductors and security devices<br>Planning, development, and procurement of ANA in-flight service<br>products and merchandise<br>Management of stores at airports<br>Import and sales of paper pulp and foods<br>Ad. Agency business/Management of the online shopping site |
| (5) Year of Establishment  | 1970  |
| (6) Shareholders           | ANA Holdings Inc.   |

**<Inquiries about this news release>**

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